

**EXCEPTION REVIEW FOR PLAN AUTHORIZATION**

(Begins for plans submitted 8/1/11 or later)

The Department will complete an exception review and negotiate additional funding in **only** the following circumstances:

This process is supported by the following rules:

**IDAPA 16.03.10.515.03 Exception Review**

- I. A participant and the person centered planning team may request an exception review for individuals when they require ***Intense Supported Living***. The participant's plan must include a request for Intense Supported Living services and supporting documentation must verify that the participant requires a type, frequency or intensity of support that is not addressed by the Inventory of Individual Needs. To qualify for additional funding there must be documentation submitted to support one or more of the following:
  - a. The participant has recent felony convictions or charges for offenses related to serious injury or harm of another person. ***These participants must have been placed in a supported living setting directly from incarceration or directly after being diverted from incarceration.***
  - b. The participant has a history of predatory sexual offenses and is at a high risk to re-offend based on sexual offender risk assessments completed by appropriate professional.
  - c. The participant has a sustained history of serious aggressive behavior showing a pattern of causing harm to themselves or others. The serious aggressive behavior must be such that the threat or use of force on another person makes that person fear bodily harm. The participant must also have the capability to carry out such a threat. The frequency and intensity of this type of aggressive behavior must require continuous monitoring and regular and routine intervention to prevent injury to themselves or others.
  - d. The participant has chronic or acute medical conditions that are so complex or unstable that one-to-one staffing is required to provide frequent interventions and constant monitoring. Without this intervention and monitoring, the participant would require placement in a nursing facility, hospital or ICF/ID with twenty-four (24) hour on-site nursing. Verification of the complex medical condition and the need for this level of service requires medical documentation.
  
- II. Participants and Person Centered Planning teams may request an Exception Review for individuals when they request High ***Supported Living***. The participants plan must include a request for High Supported Living services and supporting documentation must verify that the service is required for health and safety and meets Medical Necessity criteria identified at IDAPA 16.03.10.012.14a.

All other participants requesting additional funding must do so as part of a budget appeal when they do not believe their assigned budget meets their assessed needs.

Exception Review Request form attached.