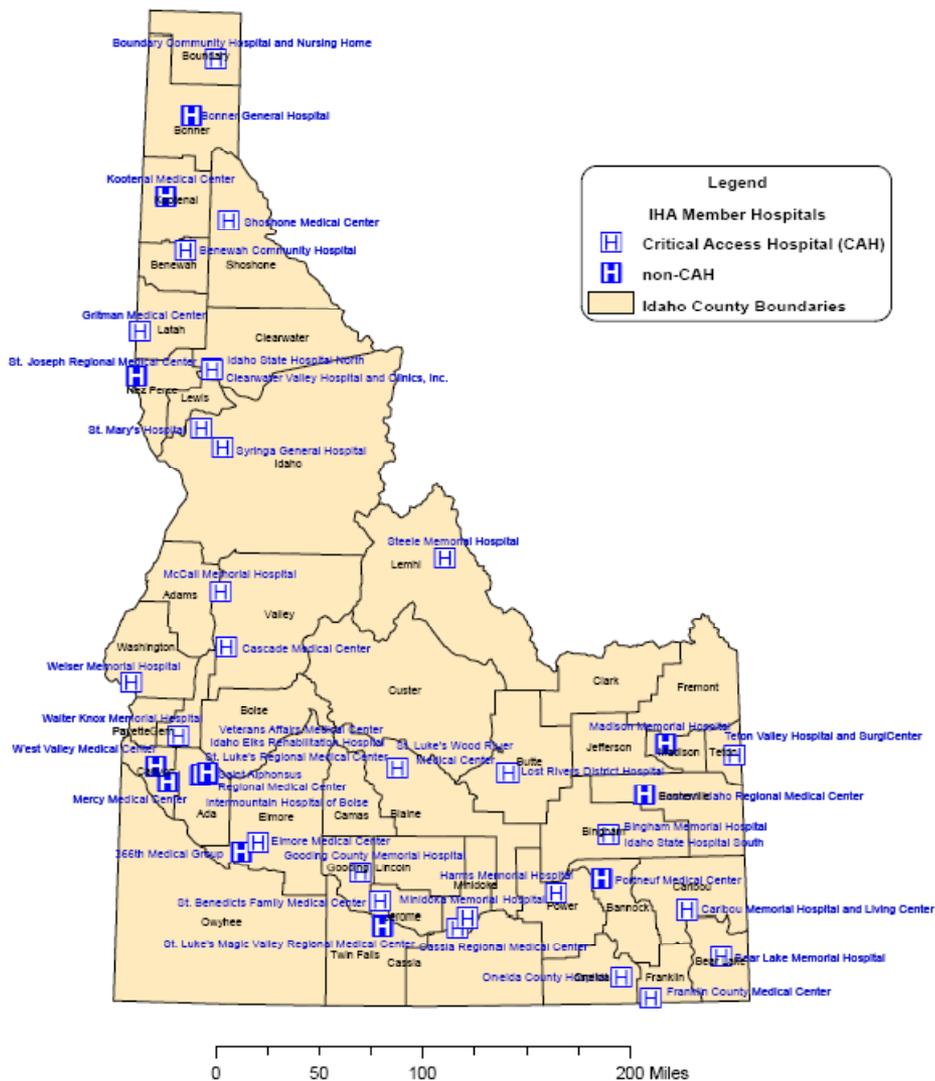




- In their most recent 12-month reporting period, Idaho hospitals provided care for 132,000 patients, received 2.9 million outpatient visits and delivered 2,493 babies.
- Over 525,000 visits to emergency rooms.
- Every year, hospitals provide vital healthcare services like these to communities all over Idaho.

Idaho Hospital Association Member Hospitals by CAH Status



IHA Membership

42 Idaho hospitals

16 Private Not-for-Profit

11 County

8 District

6 Proprietary

1 Federal

2 border community hospitals in
Washington and Oregon

Economic Contribution of Hospitals: Employment

- Over 24,300 employed directly.
- Ripple effect – community hospitals account for over 61,872 Idaho jobs.

Economic Impact

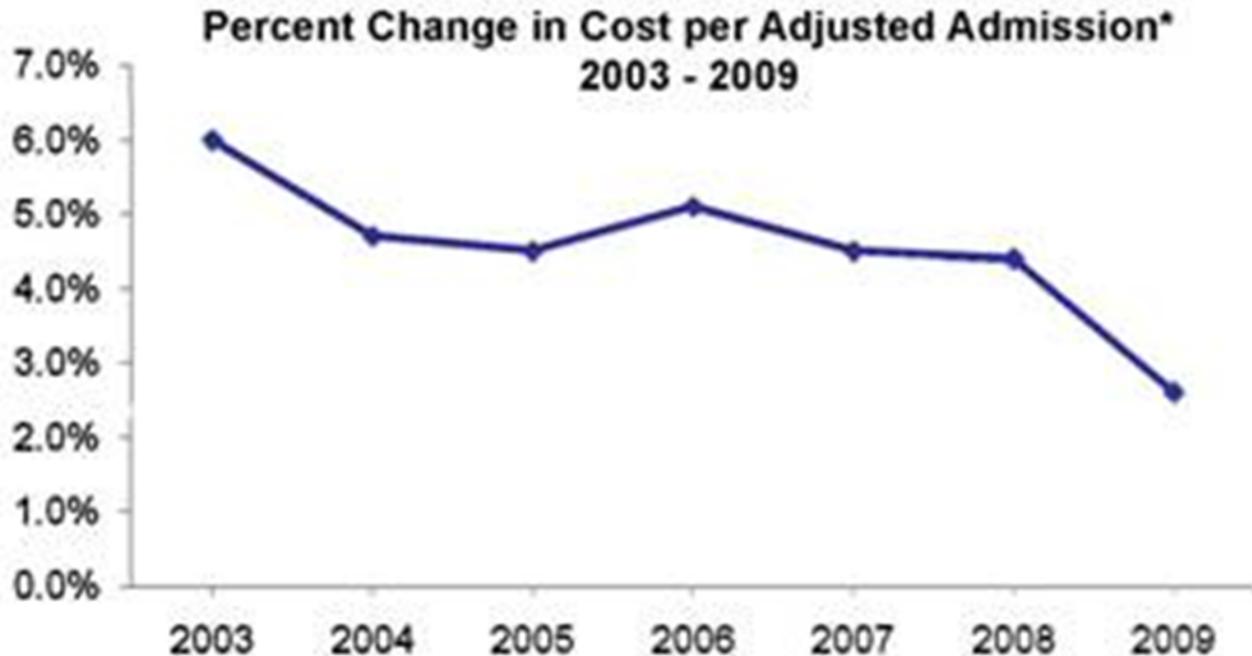
- Provide over \$50 million in charity care.
- Reported over \$100 million in bad debt.
- Unreimbursed care provided to patients through Medicare, Medicaid, County Indigent & CAT Fund reached \$353 million.
- \$54 million in community benefit programs.

Hospitals & The State Budget

- 2004: Executive Order of 3.5% rate cut to hospitals. This cut was never restored.
- 2009: Idaho Legislature approved \$6 million in cuts for hospital ambulatory surgery centers, imposed a \$5.9 million assessment on private community hospitals and instituted a \$4.3 million reduction in hospital interim rates. In total, over \$16 million in ongoing cuts.

- 2010: Idaho Hospital Association worked with Medicaid to develop legislation to contribute \$25 million per year to the State General Fund for FY'11 and FY'12.

Cost growth slowed in 2009



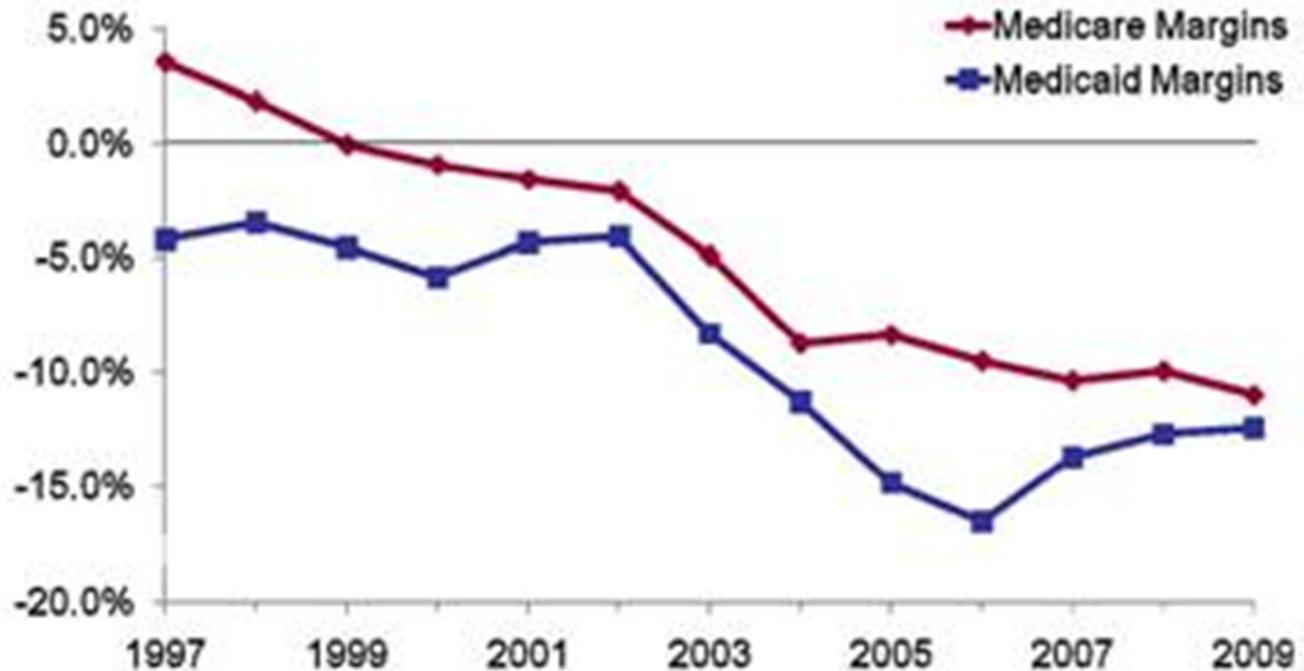
*An aggregate measure of workload reflecting the number of inpatient admissions, plus an estimate of the volume of outpatient services, expressed in units equivalent to an inpatient admission in terms of level of effort.

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2009, for community hospitals.



American Hospital
Association

Hospital Medicare & Medicaid Margins



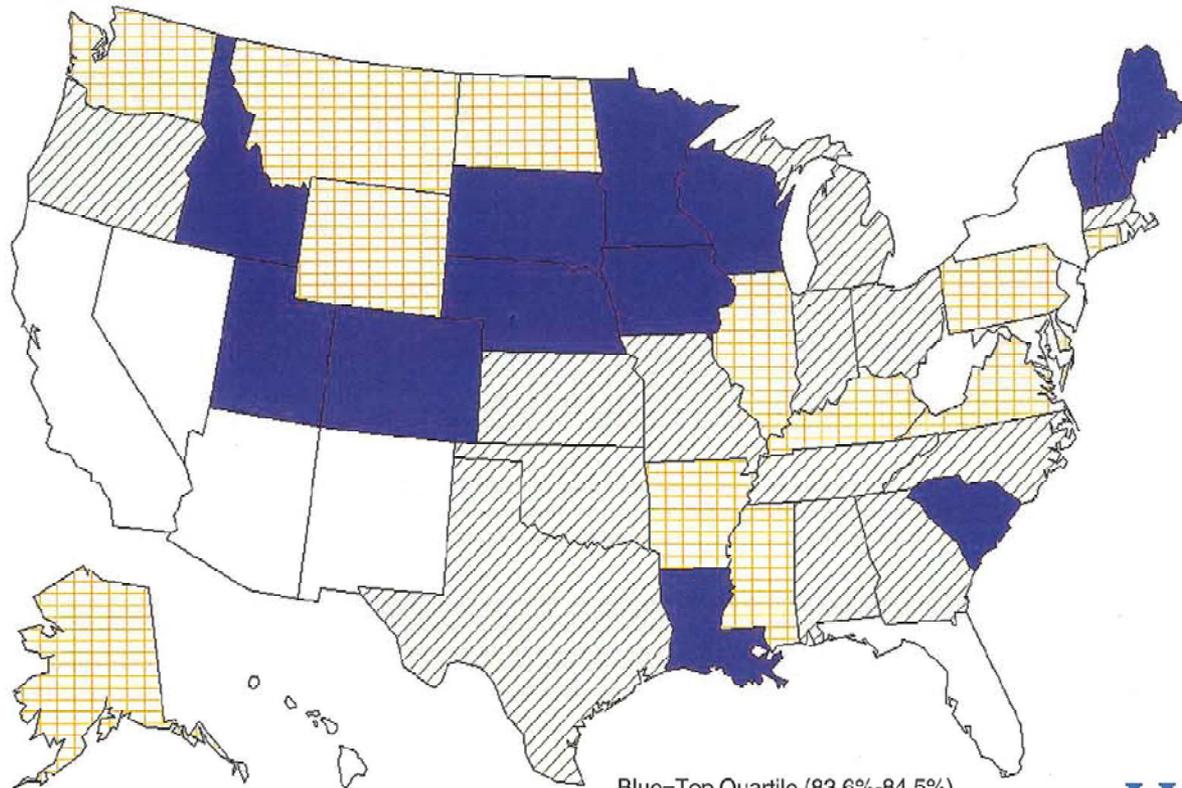
Source: Health Forum, American Hospital Association Annual Survey of Hospitals, 1997-2009. Includes reported and estimated data for registered community hospitals.



State Performance-Overall Score

[Process Quality+Readmissions+Mortality+HCAHPS]

Blue=Top Quartile / Green=Second Quartile / Orange=Third Quartile / White=Bottom Quartile



Blue=Top Quartile (83.6%-84.5%)
Green=Second Quartile (82.8%-83.5%)
Orange=Third Quartile (82.4%-82.8%)
White=Bottom Quartile (79.8%-82.4%)

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